**INTEREST RATES MARKET NOTICE**

**Date: 13 April 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN831”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 14 April 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN831

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 14 April 2022 of ...% plus 313bps)

Maximum Interest Rate 10.05%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 April 2027

**Books Close Date** 4 January, 4 April, 4 July, 4 October

**Interest Payment Date(s)** 14 January, 14 April, 14 July, 14 October

**Last Day to Register** By 17:00 on3 January, 3 April, 3 July, 3 October

**Issue Date** 14 April 2022

**Date Convention** Following

**Interest Commencement Date** 14 April 2022

**First Interest Payment Date** 14 July 2022

**ISIN No.** ZAG000185299

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN831%20PricingSupplement1404.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN831%20PricingSupplement1404.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000